SPEAKER BIOGRAPHIES

The Alternatives Investor Conference provides participants with the opportunity to hear directly from underlying fund managers in our Alternatives Program.

KEYNOTE SPEAKERS

Nancy Frates

On March 13, 2012, Nancy's 27-year-old son Peter was diagnosed with ALS. Her family's world changed in a moment. They were told that there is no treatment or cure and the prognosis was 2-5 years. Since that day, Nancy has immersed herself in the ALS community as an advocate and thought leader. In the past 4 years Nancy has traveled and networked to the offices of CEO's, Senators, Congressmen, top doctors and governmental authorities. She has testified in Washington DC on Capitol Hill, at the White House and to an FDA panel regarding important issues affecting the ALS community. Nancy has developed strong relationships with executives at both the local and national levels of ALS organizations involved in research, patient support, advocacy and fundraising.

August 2014, Nancy's son Peter along with their family and supporters inspired the ALS Ice Bucket Challenge to go viral, raising $220 million for the ALS Association and its global partners. During that August and the months following, Nancy has done many domestic and international television, magazine and web interviews. She has also been speaking at many events both domestically and internationally inspiring others with their story and continuing the momentum created for their cause, ALS.

Nancy holds a business degree from Boston College and an honorary Doctorate in Humane Studies from Endicott College. During her 14-year career at Keller Williams, Nancy was a top agent in her Market Center serving on the ALC and working on many committees throughout her agent career. She also held positions in the Beverly Market Center as the Productivity Coach, Team Leader and lead trainer.

She presently serves on the Board of Trustees at Endicott College. Her Ted Talk, on Ted.com, has been viewed over 1 million times and her corporate, inspirational speaking has taken her all over the world including Mumbai, Austria, Sweden and Australia.

MANAGER SPEAKERS

Al Breach

Director, Co-Founder and Co-Portfolio Manager
Gemsstock Ltd.

Alasdair Breach is a director of the Gemsstock Fund and director, co-founder and co-Portfolio Manager of the Investment Manager, Gemsstock Ltd. He previously managed the Gemsstock Fund (then a stand-alone investment vehicle) through Furka Advisors AG (now renamed Furka Holding AG), his wholly-owned company based in Andermatt, Switzerland. He is also cofounder and non-executive director of TheBrowser.com and FiveBooks.com (web-based filters of quality writing founded in 2008), and non-executive director of Bank of Georgia (since 2010). Until October 2007, Mr. Breach lived in Moscow, Russia where he was based for 12 years. During 2003 to 2007, he was Head of Research, Strategist and Economist for Brunswick UBS. Prior to Brunswick UBS, Mr. Breach was Russia and former Soviet Union Economist at Goldman Sachs, Moscow from late 1998 to 2002. From July 1996, he wrote the Russian Economic Trends journal at Russian-European Centre for Economic Policy (RECEP). As well as Moscow and Switzerland, Mr. Breach, a Londoner, has lived in Beijing, Tokyo, New York and Zimbabwe. He graduated from Edinburgh University in Mathematics with Philosophy in 1993. He then did an MSc in Economics at the London School of Economics, graduating in 1994.

Simon Davies

Founder and Chief Investment Officer
Sand Grove Capital Management LLP

Simon Davies is the founder and CIO of Sand Grove Capital Management LLP. He has been investing since 1996 and is responsible for overseeing all portfolio decisions. Prior to forming Sand Grove in 2014, Simon was at Cheyne Capital for 11 years where he was the head portfolio manager of the Event Driven division from 2009, responsible for the investment decisions and track records of multiple funds during this time, and had a mandate to invest in corporate securities across the capital structure. From 2000-2002 he was a Vice President at Centaurus Capital focusing on equity and credit event driven investing. Simon began his career at Commercial Union in 1996 as an analyst focusing on telecoms, media and leisure. He later became a long only portfolio manager and managed a £2 billion portfolio of UK equities, at what later became Aviva investors. He graduated in 1995 with a BA (Hons) in Pure Mathematics from Oxford University and has passed the Institute of Investment Management and Research exams.

MANAGER SPEAKERS

Rob Holland

Chief Executive Officer
Flagship Food Group

Rob Holland is a financial executive and entrepreneur with over 20 years of business experience. Since 2011, he has served as the CEO of Flagship Food Group. In his capacity as CEO, Mr. Holland oversees the strategic development of the business, is involved in key facets of product development and marketing, and leads the company's M&A efforts. During his tenure as CEO, Flagship has doubled in size, having expanded operations from one to five production facilities and having gained exposure to international markets, including Europe. Under his leadership, Flagship's 505 Southwestern® brand has become the country's fastest growing nationally-distributed Hispanic food brand. Mr. Holland's involvement with Flagship dates back to 2005, when, as a founding partner at CREO Capital Partners, he began his focus on investments in the food space. Since that time, Mr. Holland has led over a dozen global transactions that he helped to integrate into one company in 2011, forming Flagship Food Group. Prior to founding CREO Capital Partners, Mr. Holland worked at Trust Company of the West, a $110 billion Los Angeles-based asset management firm.

Prior to joining TCW, Mr. Holland served as an investment banker at Lehman Brothers. At Lehman Brothers, Mr. Holland focused on M&A and capital raising transactions in the business services, engineering and construction, and real estate industries. Mr. Holland graduated Magna Cum Laude from the Calloway School of Business and Accountancy at Wake Forest University where he attended as a Presidential Scholar. Mr. Holland has served on numerous corporate and leadership boards, including the Turnaround Management Association (TMA), the Young Alumni Development Board of Wake Forest University, Good Harbor Filet Company, Flagship Food Group, and Excelline Food Products. He lives in Greenwood Village, CO, with his family and is an avid private pilot.

Ian Larkin

Founding Partner
Maranon Capital

Ian has extensive experience in leveraged lending and private equity. He started his career in investment banking. His 29-year career has focused on the middle market. Ian has served on the board of directors of 15 companies. At Maranon, Ian is primarily responsible for new business origination, investor relations and marketing. Ian is an active concurring partner on new investments. Prior to forming Maranon in 2007, Ian was at ACAS from April 2003 through June 2006 where he was a Managing Director and served as a member of the Investment Committee. Ian's other work experience includes William Blair Capital Partners, William Blair & Company and Dean Witter. Ian graduated magna cum laude from the University of Notre Dame with a B.B.A.

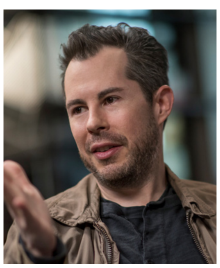
MANAGER SPEAKERS

Jonathan Lewinsohn

Co-Founder and Managing Partner
Diameter Capital Partners LP

Jonathan Lewinsohn is the Co-Founder and Managing Partner of Diameter Capital Partners, an investment firm he co-founded that focuses on the full spectrum of credit investing, from performing to distressed. Prior to founding Diameter, he was a Senior Managing Director at Centerbridge Partners and was previously Head of North American Research and a member of the Investment Committee at Anchorage Capital Group.

Earlier in his career, Mr. Lewinsohn served as a law clerk to Judge Richard A. Posner of the U.S. Court of Appeals and worked at Morgan Stanley. Mr. Lewinsohn has been published in the Yale Law Journal, the Yale Journal of International Law, and in Antitrust Law Stories (2007 Foundation Press). He received his J.D. from Yale Law School, where he was an editor of the Yale Law Journal, and his B.A., summa cum laude, from Cornell University's College of Arts and Sciences, where he was Phi Beta Kappa and recognized as a Merrill Presidential Scholar.



Bill Maris

Founder
Section 32

Bill Maris is an entrepreneur and venture capitalist. He is the founder of Section 32, recently launched venture fund focused on frontier technology. Bill is the founder and former CEO of Google Ventures (GV). Under his leadership, GV managed $2.5B with the team growing from 1 to 70+, across 7 offices, 2 continents, and over 400 investments, including Nest, Uber, Flatiron Health, Cloudera, Carbon 3D, Slack, Docusign, Adimab, The Climate Corporation and 23andme. He is the creator of Google's Calico project, a multi-billion dollar company focused on the genetic basis of aging.

50 SOUTH CAPITAL SPEAKERS

Chris Bires, CFA

Director of Product Strategy & Investor Relations
50 South Capital

Chris Bires is the Director of Product Strategy & Investor Relations at 50 South Capital. He is responsible for leading the business development efforts across the firm's hedge fund and private markets investments. Chris most recently served as a Director of Global Distribution at Citadel, responsible for business development and client relationships in North America. Prior to Citadel, Chris spent 8 years as a Managing Director with Highbridge Capital Management/J.P. Morgan in various marketing and product specialist roles across the firm's hedge fund and private investment strategies. Chris began his career with Merrill Lynch in 1993. Chris received a B.S. in Business Administration from The Ohio State University and earned an MBA from Kellogg School of Management at Northwestern University. He is a CFA Charterholder.

Kevin T. Butts

Vice President
50 South Capital

Kevin T. Butts is a Vice President in the Private Equity Group at 50 South Capital Advisors. Kevin is responsible for sourcing and analyzing buyout partnership and co-investment opportunities, with an emphasis on industrial, distribution, manufacturing, business services and natural resource-related strategies. He also is responsible for fundraising, investor relations and portfolio management. Kevin is on the advisory board of Silver Oak Services Partners and Juniper Capital, and is a frequent presenter at industry events and conferences. Prior to joining the Private Equity Group, Kevin was a Senior Credit Portfolio Manager within Northern Trust's Corporate Banking Group where was responsible for the underwriting and financial analysis responsibilities of a $1.2B senior loan portfolio comprised of 38 diversified industrial clients. Kevin received his MBA with Honors from the University of Chicago Booth School Of Business and a B.S. in Finance with Honors from the University of Illinois in Urbana-Champaign.

50 SOUTH CAPITAL SPEAKERS

Bradley M. Dorchinecz

Director
50 South Capital

Bradley M. Dorchinecz is a Senior Vice President and the Director of the Private Equity Group at 50 South Capital Advisors, a group he co-founded. He oversees all aspects of the investment process for primary, secondary and direct co-investments. This includes sourcing, and analyzing venture capital and buyout investment opportunities in the United States, Europe and Asia. He is responsible for fundraising, asset allocation and portfolio management activities for the Private Equity Group. Brad also is a voting member of Northern Trust's Investment Policy Committee. He previously was an investment professional at Mercantile Capital Partners, a venture capital and growth equity fund located in Northbrook, Illinois. Prior to Mercantile, Brad spent five years at Heller Financial, a middle-market commercial finance company which was later acquired by General Electric. At Heller, Brad was an Assistant Vice President in the Corporate Finance Group and Heller Business Credit. He worked with Bob Morgan while at Heller. Brad is on the Advisory Boards for Trinity Ventures, Cowboy Ventures, Aleph Ventures, Torqx Capital Partners, Tower Arch Capital, Endless, and Sterling Partners. He speaks frequently at industry conferences, including Super Return, Venture Capital Journal's Venture Alpha, the British Venture Capital Association's Venture Forum, the Association for Corporate Growth Conference, and the European Venture Capital Association Middle Market Buyout Forum. Brad graduated with High Honors from the University of Illinois in Urbana- Champaign with a degree in Finance and received his MBA with Honors from the University of Chicago's Booth School of Business.

James "Trey" R. Hart III

Senior Vice President
50 South Capital

James R. Hart III "Trey" is a Senior Vice President in the Private Equity Group at 50 South Capital Advisors. He is responsible for sourcing and analyzing venture capital partnership investment opportunities in the U.S., Europe and Asia. Trey also is responsible for fundraising activities and portfolio management. Prior to joining Northern Trust, Trey was a Vice President at Greenspring Associates, a $3.3 billion global venture capital fund-of-funds based in Baltimore, Maryland. At Greenspring Associates, Trey was active in all aspects of the investment process, including primary fund investments, secondary investments and direct co-investments. Prior to Greenspring Associates, Trey was as an Associate at Kirkland & Ellis LLP in the international law firm's private equity practice, where he worked with private equity firms in a fund-formation capacity. Trey is on the advisory board of SoftTech VC, Techstars Ventures, Freestyle Capital, Section 32, Foundry Group, Frazier Healthcare Partners, Ludlow Ventures, Costanoa Ventures and Artis Ventures and is a featured speaker at industry events and conferences. Trey is a magna cum laude graduate of Washington and Lee University and a magna cum laude and Order of the Coif graduate of the University of Maryland School of Law, where he was an associate editor of the Maryland Law Review. While in law school, Trey worked at New Enterprise Associates, the $13 billion global venture capital firm, in its Baltimore, Maryland offices. He is a licensed attorney in the State of Illinois and currently serves as a member of the University of Maryland Francis King Carey School of Law's Alumni Board, where he teaches a seminar on venture capital and entrepreneurship. He is a Kauffman Fellow and the Founder of the Chicago Area Limited Partners Association (CALPA), the leading private equity community for limited partners.

50 SOUTH CAPITAL SPEAKERS

Adam R. Freda

Senior Vice President
50 South Capital

Adam R. Freda is a Senior Vice President in the Private Equity Group at 50 South Capital Advisors. He focuses on sourcing, valuing and executing secondary investments and direct co-investments with buyout and venture capital funds, and participates in fundraising and portfolio management activities. Prior to joining Northern Trust, Adam was an investment professional at Wind Point Partners, a middle-market leveraged buyout fund based in Chicago. At Wind Point, Adam was active in all aspects of the investment process, including deal sourcing, due diligence, capital raising, deal negotiation, and working with companies post-investment. Prior to Wind Point, Adam worked in the Investment Banking Group at Citi in Chicago. He worked on transactions in numerous industries but spent the majority of his time in the automotive and metals and mining industries. Adam earned dual Bachelor of Science degrees in Finance and Accountancy with High Honors from the University of Illinois in Urbana-Champaign, where he earned the Bronze Tablet designation (top 3% of his class). He received his MBA with Honors from the University of Chicago Booth School of Business.

John Frede, CFA

Senior Vice President, Director of Manager Research
50 South Capital

John F. Frede is the Director of Research for 50 South Capital's Hedge Fund Investment Team, responsible for manager selection and monitoring. He is a member of the Senior Investment Committee. Prior to joining 50 South Capital, John was the Head of Research Management at Mesirow Advanced Strategies and a member of the Senior Investment Group. In this capacity, John was responsible for managing all aspects of Mesirow's hedge fund research process and team. Prior to that role, John opened Mesirow's London office and built its research team while serving as Head of European Research. He was responsible for monitoring and sourcing all hedge fund strategies in the region. Prior to Mesirow, John was the Head of Research for the Americas at Mercer Investment Consulting where he chaired a number of the firm's ratings committees across traditional and alternative asset classes. John received a B.S. in finance from Indiana University. He is a Chartered Financial Analyst and a member of the CFA Institute.

50 SOUTH CAPITAL SPEAKERS

Greg Jones, CFA

Vice President & Research Analyst
50 South Capital

Greg Jones is a Research Analyst for 50 South Capital's Hedge Fund Investment Team. He focuses on sourcing and monitoring global macro, relative value, and systematic hedge fund investments. Prior to joining 50 South Capital, he was employed at Cliffwater LLC, where he was a Vice President on the firm's hedge fund research team. At Cliffwater, he was responsible for sourcing and performing due diligence on hedge fund managers, with a focus on the global macro family of strategies, including discretionary global macro, systematic global macro, CTAs, currency, and commodity hedge fund strategies. Prior to attending business school, Greg was an IT consultant for a boutique technology solutions firm. Greg received a B.S. in decision and information sciences from the University of Florida and an MBA from the University of Southern California. He is a Chartered Financial Analyst and a member of the CFA Institute.

Nick Lawler

Vice President
50 South Capital

Nicholas Lawler is a Vice President in the Private Equity Group at 50 South Capital Advisors. Nick is responsible for sourcing, evaluating and executing secondary and opportunistic investments with credit, buyout and venture capital partnerships globally. He also participates in fundraising, investor relations and portfolio management activities. Prior to joining the Private Equity Group, Nick was a member Northern Trust's Rotational Development Program. While in the Program, he worked in Equity Research, Private Wealth Management Strategy, Alternative Investments, and Quantitative Equity Strategies. Before joining the Rotational Development Program, Nick was an Associate Portfolio Manager in the Wealth Management business unit, where he directly managed customized equity and fixed income portfolios and supported numerous Senior Portfolio Managers. He originally joined Northern Trust as an Investment Associate. Nick earned his B.A. in Political Science from Boston College and was a member of the Men's Varsity Golf Team, competing in the Atlantic Coast Conference. He also serves as the Global Chair of the Advancing Professionals Resource Council ("APRC"), which earned the distinction in 2015 as the #1 Employee Resource Group in the country out of over 500 companies. Nick is a member of the Northern Trust Asset Management Partner Advisory Committee.

50 SOUTH CAPITAL SPEAKERS

Adam Magyar, CFA, FRM

Senior Vice President, Quantitative Strategist
50 South Capital

Adam J. Magyar is the Director of Risk Management for 50 South Capital's Hedge Fund Investment Team. He is responsible for monitoring and analyzing risk and performance for 50 South Capital's hedge fund portfolios as well as that of the underlying managers. Adam is a member of the Senior Investment Committee. Prior to joining 50 South Capital, Adam served at Northern Trust Asset Management in other asset allocation and investment strategy roles. Most recently he was charged with overseeing risk management on over $50 billion in outsourced CIO assets. Prior to joining the Asset Management team, he was an investment performance consultant in the Northern Trust Investment Risk and Analytical Services group. As an investment performance consultant, he worked with large corporate ERISA plans as well as endowments and foundations, assisting his clients in the investment management process by providing them performance measurement services, investment analysis and consulting services. Prior to joining Northern Trust, he worked at the Chicago Stock Exchange and a retail brokerage firm. Adam holds a B.S. in finance from Bradley University and is currently pursuing a Masters in Computer Science from DePaul University. He is a CFA Charter holder and Certified Financial Risk Manager. He is a member of the Global Association of Risk Professionals.

Robert P. Morgan

Manager Director
50 South Capital

Robert P. Morgan is a Senior Vice President and Managing Director for 50 South Capital, with management responsibility for the alternative asset investments areas of 50 South Capital. He had previously been Director of Private Equity, a position he held since co-founding the Private Equity funds group, and an area in which he remains heavily involved.

Prior to joining 50 South Capital, he worked as a Director at Frye-Louis Capital Advisors, LLC (FLCA), a Chicago-based private equity investment manager, and was responsible for all of the operations of FLCA, including the management of a private equity fund-of-funds. Prior to joining FLCA, he worked for Heller Financial, Inc., a middle-market commercial finance company which was later acquired by General Electric. Bob was a Senior Vice President at Heller and was responsible for its private equity programs. Within Heller, he held several roles, including positions in the Corporate Finance Group, Corporate Credit and Heller Equity Capital Corporation, Heller's captive private equity fund. He has invested in over 100 private equity funds covering the buyout, venture capital, structured high yield, real estate and international markets. While at Heller, he also oversaw a direct equity co-investment program which totaled approximately 20 investments. Prior to attending business school, he worked for a commercial bank in North Carolina. Bob received his B.A. in economics from Wake Forest University and an MBA from Emory University. He is a board member for the Illinois Venture Capital Association and several fund advisory boards.

50 SOUTH CAPITAL SPEAKERS

Kristin Norton

Second Vice President & Research Analyst
50 South Capital

Kristin Norton is a Research Analyst for 50 South Capital's Hedge Fund Investment Team. She focuses on sourcing and monitoring long/short equity hedge fund investments. Prior to joining 50 South Capital, Kristin held internship experiences at Morgan Stanley and Mizuho, both in Tokyo. At Morgan Stanley, she was working in the equity research group primarily on the healthcare and telecommunications sector teams, and at Mizuho, she was on the investment research team within the venture capital group. Kristin has a B.A. degree from Harvard College with a major in East Asian studies and a secondary in economics. During her time at Harvard, Kristin was co-captain of the Women's Varsity Tennis Team in both her junior and senior years, and was an ITA All-Academic Honors, All Ivy 1st and 2nd Team, and MVP award recipient. She is currently on the board of Hedge Fund Cares, a foundation providing grants to child abuse prevention and treatment interventions, and was one of the original members of the Young Professionals Board of Good Sports, a non-profit organization that provides athletic equipment and apparel to underprivileged children. Kristin is also an alumni interviewer for Harvard College, and is very involved with interviewing prospective Chicago high school students for admission into Harvard.

Brian Tam, CFA

Vice President & Research Analyst
50 South Capital

Brian Tam is a Research Analyst for 50 South Capital's Hedge Fund Investment Team. He focuses on sourcing and monitoring credit and event driven hedge fund investments. Prior to joining 50 South Capital, Brian participated in Northern Trust's Rotational Development Program where his experiences included Equity Research, Wealth Advisory, Multi-Manager Research, and Product Management. Brian received his B.A. degree as a double major in economics and mathematics from Northwestern University earned an MBA from University of Chicago Booth School of Business. He is a Chartered Financial Analyst and a member of the CFA Institute.

50 SOUTH CAPITAL SPEAKERS

Tristan Thomas, CFA

Senior Vice President, Director of Portfolio Strategy
50 South Capital

Tristan L. Thomas is the Director of Portfolio Strategy for 50 South Capital's Hedge Fund Investment Team, responsible for portfolio construction and monitoring. He is a member of the Senior Investment Committee, and is a voting member of Northern Trust's Investment Policy Committee. Prior to joining 50 South Capital, Tristan was a Strategy Head at Mesirow Advanced Strategies and a member of the Senior Investment Group. He was responsible for the monitoring and sourcing of all strategies that fell outside of credit and equity including macro, commodities, relative value, multi-strategy, volatility, convertible arbitrage, and reinsurance. Prior to his role as a Strategy Head, he was a Senior Analyst covering all hedge fund strategies in Asia. He began his career at Lehman Brothers where he was on the emerging markets fixed income desk focused on sovereign debt and derivatives. Tristan received a B.A. in political science and international relations from the University of Wisconsin and holds an MBA from NYU's Stern School of Business. He is a Chartered Financial Analyst and a member of the CFA Institute. He also holds his series 7 and 63 licenses.