# SPEAKER BIOGRAPHIES

The Alternatives Investor Conference provides participants with the opportunity to hear directly from underlying fund managers in our Alternatives program.

## KEYNOTE SPEAKERS

### Nicholas Epley

*John T. Keller Professor of Behavioral Science*
*University of Chicago Booth School of Business*

Nicholas Epley conducts research on the experimental study of social cognition, perspective taking and intuitive human judgment. “Most people are intuitive psychologists in their daily lives - wondering why people think or behave as they do. I just happened to find a profession that enables me to answer these questions for a living,” explains Epley.

In his new book, Mindwise: How We Understand What Others Think, Believe, Feel, and Want (February, 2014), Epley introduces what scientists have learned about our abilities to understand the most complicated puzzle on the planet—other people—and the surprising mistakes we so routinely make.

His research has appeared in more than two dozen journals, including the Journal of Personality and Social Psychology, Psychological Science, Psychological Review and the Journal of Experimental Social Psychology. His research also has been featured by the Wall Street Journal, CNN, Wired and National Public Radio, among many others, has been funded by the National Science Foundation and has earned the 2008 Theoretical Innovation Award from the Society for Personality and Social Psychology and the 2010 Distinguished Scientific Award for Early Career Contributions from the American Psychological Association.

Epley received a bachelor’s degree in Psychology and Philosophy in 1996 from Saint Olaf College. In 2001, he graduated from Cornell University with a Doctor of Philosophy degree in Psychology, where he earned a Graduate Teaching Award from the Department of Psychology as well as a Cornell University Teaching Fellowship. Epley became an Assistant Professor at Harvard University and then joined the Chicago Booth faculty in 2004. He hopes that his students gain an appreciation for the power of scientific methodologies to provide accurate knowledge about the determinants of human thought and behavior. Outside of Chicago Booth, Epley’s interests include hiking, fishing and woodworking.

## MANAGER SPEAKERS

### Matthew Halbower

*Chief Executive Officer, Chief Investment Officer and Portfolio Manager*
*Pentwater Capital Management*

Matt Halbower is the Founder, CEO and CIO of Pentwater Capital Management. Pentwater is an Event Driven asset manager which launched its first fund on October 1, 2007. Pentwater manages over $3 billion in assets, and applies its Event Driven investment approach to investments in equities, volatility, and credit across the globe. Over Matt's 18 year investment career, he has delivered strong double digit net returns to investors in every fund he has ever managed. Matt graduated with a B.S. in Electrical Engineering from the Massachusetts Institute of Technology in 1991 and a J.D. from Harvard Law School in 1994.

### Jon Sokoloff

*Managing Partner*
*Leonard Green & Partners*

Jonathan Sokoloff is Managing Partner of Leonard Green & Partners ("LGP"), which he joined in 1990. Previously, Jon was a Managing Director in corporate finance at Drexel Burnham Lambert. Jon presently serves on the Board of Directors of a number of LGP portfolio companies, including Advantage Solutions, The Container Store, J. Crew, Jetro Cash & Carry, Jo-Ann Stores, Pure, Shake Shack, Signet Jewelers, Topshop/Topman, and Union Square Hospitality Group. Jon has previously served on the board of Whole Foods Market, among other companies over his career. Jon serves as trustee of Williams College and the Los Angeles County Museum of Art. He is also a board member of the Melanoma Research Alliance. He earned a Bachelor of Arts degree from Williams College.

### Chris Winham

*Founding Partner and Chief Investment Officer*
*Tide Point Capital Management*

Chris is a Founding Partner and Chief Investment Officer of Tide Point Capital. Prior to founding Tide Point in 2012, from 2008 to 2011, Chris was a Portfolio Manager at Harbor Watch Capital Management, a sub-advisor to Diamondback Capital, overseeing a cyclicals portfolio In addition to his investment management responsibilities, Chris also served as the business leader for Harbor Watch, where he managed a team of over thirty employees, as well as all external sales, trading and syndicate relationships. Starting in 2011, he also served as a member of Diamondback's Risk Committee. From 2006 through 2008, Chris acted as Portfolio Manager and later Partner of Diamondback Capital. Chris began his career as a Research Associate covering the machinery and industrial sectors at Bear Stearns and later Salomon Brothers. In 1997, he moved to Schroders as Vice President, Senior Research Analyst, covering the industrials and Building Materials sectors, where he was recognized as an All-Star Analyst by both The Wall Street Journal and Institutional Investor. In 2000, Chris joined Goldman Sachs as Vice President covering the Building Materials and Homebuilding industries. In 2002, Chris transitioned to the buy-side, where he spent the next three years as a Senior Research Analyst at SAC Capital. In 2005, he was named Portfolio Manager at Amaranth Advisors, where he remained focused on the economically sensitive and cyclical sectors.

## 50 SOUTH CAPITAL SPEAKERS

### Kevin T. Butts

*Vice President*
*50 South Capital, Private Equity Team*

Kevin Butts is a Vice President in the Private Equity Group for 50 South Capital. He focuses on sourcing, evaluating and executing primary fund investments and direct co-investments in all areas, with a focus on buyouts, natural resources and credit. He also participates in fundraising, investor relations and portfolio management activities. Prior to joining 50 South Capital, Kevin was a Senior Credit Portfolio Manager within Northern Trust's Corporate Banking Group where was responsible for the underwriting and financial analysis responsibilities of a $1.2B loan portfolio comprised of 38 diversified energy and industrial clients. He started his career at Northern Trust as a summer intern prior to joining Northern Trust on a full-time basis as a Rotational Development Program member. He completed rotations in Credit Training, Corporate Banking, Wealth Management and Investment Strategy.

### Jessica Chu, CAIA

*Vice President, Product Strategy & Investor Relations*
*50 South Capital, Hedge Funds Team*

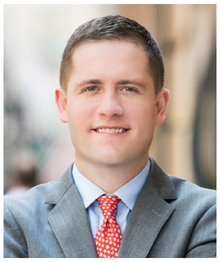
Jessica Chu is responsible for Product Strategy & Investor Relations for 50 South Capital's Hedge Fund Investment Team. She focuses on fundraising, investor relations, and business development within the group. Prior to joining 50 South Capital, Jessica was an Asset Management Analyst at J.P. Morgan, where she tailored fixed income investment solutions for ultra high net worth individuals and select institutions. She also supported a team of investment specialists and worked directly with the Regional Chief Investment Officer for the sales management of investment products and business development initiatives. During her time at J.P. Morgan, she was responsible for managing the private equity and hedge fund books in fund raising and marketing for the Central Region.

### Bradley M. Dorchinecz

*Director*
*50 South Capital, Private Equity Team*

Brad Dorchinecz is a Senior Vice President and Director of the Private Equity Group for 50 South Capital, a group he co-founded. He oversees all aspects of the investment process for primary, secondary and direct co-investments. This includes sourcing and analyzing venture capital, buyout and credit investment opportunities in the United States, Europe and Asia. He is responsible for fundraising, asset allocation and portfolio management activities for the Private Equity Group. He has made and overseen investments in over 220 primary venture capital and buyout funds, secondary investments and direct co-investments. He is a member of the 50 South Capital Investment Committee and is a voting member of Northern Trust's Investment Policy Committee. Brad was previously an investment professional at Mercantile Capital Partners, a venture capital and growth equity fund located in Northbrook, Illinois. Prior to Mercantile, he spent five years at Heller Financial, a middle-market commercial finance company which was later acquired by General Electric. At Heller, he was an Assistant Vice President in the Corporate Finance Group, Heller Business Credit, and Heller's Workout Group. He began his career in Heller's Finance Management Development Program. He worked with Bob Morgan while at Heller.

## 50 SOUTH CAPITAL SPEAKERS



### Adam R. Freda

*Senior Vice President*
*50 South Capital, Private Equity Team*

Adam R. Freda is a Senior Vice President in the Private Equity Group for 50 South Capital. He focuses on sourcing, evaluating and executing secondary investments and direct co-investments with buyout and venture capital funds, and participates in fundraising and portfolio management activities. He is a member of the 50 South Capital Investment Committee. Prior to joining 50 South Capital, Adam was an investment professional at Wind Point Partners, a middle-market buyout fund based in Chicago. At Wind Point, he was active in all aspects of the investment process, including deal sourcing, due diligence, capital raising, deal negotiation, and working with companies post-investment. Prior to Wind Point, he worked in the Investment Banking Group at Citi in Chicago. He worked on transactions in numerous industries but spent the majority of his time in the automotive and metals and mining industries.

### John Frede, CFA

*Senior Vice President, Director of Manager Research*
*50 South Capital, Hedge Funds Team*

John Frede is the Director of Research for 50 South Capital's Hedge Fund Investment Team, responsible for manager selection and monitoring. He is a member of the Senior Investment Committee. Prior to joining 50 South Capital, John was the Head of Research Management at Mesirow Advanced Strategies and a member of the Senior Investment Group. In this capacity, John was responsible for managing all aspects of Mesirow's hedge fund research process and team. Prior to that role, John opened Mesirow's London office and built its research team while serving as Head of European Research. He was responsible for monitoring and sourcing all hedge fund strategies in the region. Prior to Mesirow, John was the Head of Research for the Americas at Mercer Investment Consulting where he chaired a number of the firm's ratings committees across traditional and alternative asset classes.

### James "Trey" R. Hart III

*Senior Vice President*
*50 South Capital, Private Equity Team*

Trey Hart is a Senior Vice President in the Private Equity Group for 50 South Capital. He focuses on sourcing, evaluating and executing primary fund investments and direct co-investments in all areas, with a focus on venture capital. He also participates in fundraising and portfolio management activities. Prior to joining 50 South Capital, Trey was a Vice President at Greenspring Associates, a $2.3 billion global venture capital fund-of-funds based in Baltimore, Maryland. At Greenspring, he was active in all aspects of the investment process, including primary fund investments, secondary investments and direct co-investments. Additionally, he was active in the firm's global fundraising efforts. Prior to Greenspring Associates, he was as an Associate at Kirkland & Ellis LLP in the international law firm's private equity practice, where he worked with private equity firms in a fund-formation capacity.

## 50 SOUTH CAPITAL SPEAKERS

### Adam Magyar, CFA, FRM

*Senior Vice President, Quantitative Strategist*
*50 South Capital, Hedge Funds Team*

Adam J. Magyar is the Director of Risk Management for 50 South Capital's Hedge Fund Investment Team. He is responsible for monitoring and analyzing risk and performance for 50 South Capital's hedge fund portfolios as well as that of the underlying managers. Adam is a member of the Senior Investment Committee. Prior to joining 50 South Capital, Adam served at Northern Trust Asset Management in other asset allocation and investment strategy roles. Most recently he was charged with overseeing risk management on over $50 billion in outsourced CIO assets. Prior to joining the Asset Management team, he was an investment performance consultant in the Northern Trust Investment Risk and Analytical Services group. As an investment performance consultant, he worked with large corporate ERISA plans as well as endowments and foundations, assisting his clients in the investment management process by providing them performance measurement services, investment analysis and consulting services. Prior to joining Northern Trust, he worked at the Chicago Stock Exchange and a retail brokerage firm.

### Christopher S. McCrory

*Vice President*
*50 South Capital, Private Equity Team*

Chris McCrory is a Vice President in the Private Equity Group for 50 South Capital. He focuses on sourcing, evaluating and executing primary fund investments and direct co-investments in all areas, with a focus on buyouts and credit. He also participates in fundraising and portfolio management activities. Prior to joining 50 South Capital, Chris was an investment professional at Pamlico Capital, a middle-market buyout fund based in Charlotte, North Carolina. At Pamlico, he was active in all aspects of the investment process, including deal sourcing, due diligence, capital raising, deal negotiation, and working with companies post-investment. Prior to Pamlico Capital, Chris worked in the Investment Banking Group at McColl Partners (now known as Deloitte Corporate Finance). He worked on transactions in numerous industries but spent the majority of his time in healthcare and business services.

## 50 SOUTH CAPITAL SPEAKERS

### Robert P. Morgan

*Senior Vice President, Manager Director*
*50 South Capital*

Robert P. Morgan is a Senior Vice President and Managing Director for 50 South Capital, with management responsibility for the alternative asset investments areas of 50 South Capital. He had previously been Director of Private Equity, a position he held since co-founding the Private Equity funds group, and an area in which he remains heavily involved. Prior to joining 50 South Capital, he worked as a Director at Frye-Louis Capital Advisors, LLC (FLCA), a Chicago-based private equity investment manager, and was responsible for all of the operations of FLCA, including the management of a private equity fund-of-funds. Prior to joining FLCA, he worked for Heller Financial, Inc., a middle-market commercial finance company which was later acquired by General Electric. Bob was a Senior Vice President at Heller and was responsible for its private equity programs. Within Heller, he held several roles, including positions in the Corporate Finance Group, Corporate Credit and Heller Equity Capital Corporation, Heller's captive private equity fund. He has invested in over 100 private equity funds covering the buyout, venture capital, structured high yield, real estate and international markets. While at Heller, he also oversaw a direct equity co-investment program which totaled approximately 20 investments. Prior to attending business school, he worked for a commercial bank in North Carolina.

### John Schabilion, CFA

*Vice President, Research Analyst*
*50 South Capital, Hedge Funds Team*

John Schabilion is a Research Analyst for 50 South Capital's Hedge Fund Investment Team. He focuses on sourcing and monitoring relative value and event driven hedge fund investments. Prior to joining 50 South Capital, John was employed for ten years at Aurora Investment Management LLC, where he most recently served as a Senior Research Analyst on the firm's investment team. At Aurora, he had primary responsibilities across current investment monitoring, new investment sourcing, and prospective investment due diligence. He worked closely with the firm's Investment Committee to monitor and implement investment recommendations across strategies, including dedicated coverage responsibilities in distressed credit, structured credit, relative value, long/short equities, event-driven, discretionary global macro, and systematic investment strategies.

## 50 SOUTH CAPITAL SPEAKERS

### Bruce Tang

*Vice President, Research Analyst*
*50 South Capital, Hedge Funds Team*

Bruce Tang is a Research Analyst for 50 South Capital's Hedge Fund Investment Team. He focuses on sourcing and monitoring long/short equity hedge fund investments. Prior to joining 50 South Capital, Bruce was employed at Aurora Investment Management LLC, where he was a Senior Research Analyst on the firm's investment team. At Aurora, he had primary responsibility in sourcing and monitoring hedge fund investments, providing qualitative and quantitative analysis to the firm's Investment Committee. He conducted due diligence on prospective and existing hedge fund investments across long/short equities, long/short credit, global macro, event-driven, multi-strategy, opportunistic, and portfolio hedge strategies. He began his career in hedge fund research in the Alternative Investments Group at Harris Associates L.P., which was spun out in 2003 as a separate entity named Harris Alternatives LLC. Harris Alternatives LLC was rebranded as Aurora Investment Management LLC in 2009.

### Tristan Thomas, CFA

*Senior Vice President, Director of Portfolio Strategy*
*50 South Capital, Hedge Funds Team*

Tristan Thomas is the Director of Portfolio Strategy for 50 South Capital's Hedge Fund Investment Team, responsible for portfolio construction and monitoring. He is a member of the Senior Investment Committee, and is a voting member of Northern Trust's Investment Policy Committee. Prior to joining 50 South Capital, Tristan was a Strategy Head at Mesirow Advanced Strategies and a member of the Senior Investment Group. He was responsible for the monitoring and sourcing of all strategies that fell outside of credit and equity including macro, commodities, relative value, multi-strategy, volatility, convertible arbitrage, and reinsurance. Prior to his role as a Strategy Head, he was a Senior Analyst covering all hedge fund strategies in Asia. He began his career at Lehman Brothers where he was on the emerging markets fixed income desk focused on sovereign debt and derivatives.